

# Application for Phase I Savings Opportunity Assessment



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An Energy Upgrade California™ Partnership

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## Participant Information (Customer/Business Owner/Parent Company/Property Manager)

Name	Company Name	
Mailing Address		
City	State	ZIP Code
Contact Name	Title	
Contact Telephone Number	Fax Number	
Contact E-Mail Address		

## Overview

Building Name		
Building Site Address <input type="checkbox"/> Check if same as mailing address	City	ZIP Code
Property Owner(s) Type: <input type="checkbox"/> Individuals / Joint Tenants / Common Property (Not in Trust) <input type="checkbox"/> Corporation <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Trust / Trustees / Living Trust <input type="checkbox"/> Partnership <input type="checkbox"/> Other (Please specify) _____		
What is your performance goal for this building (energy, financial, other)?		
Number of Buildings	Year Built	Building Type (Hotel, Office, Data Center, etc.)
Building Area Sq. Ft.		
Number of Floors (above grade, below grade)		
Building Construction Type		
Building Operating Hours: Weekdays	a.m. to p.m.	Saturday a.m. to p.m. Sunday a.m. to p.m.
Number of Workers on Main Shift		
Unique Building Characteristics <input type="checkbox"/> Servers <input type="checkbox"/> Data center <input type="checkbox"/> Combined heat and power <input type="checkbox"/> Cogeneration system		
Would you like to access opportunities to upgrade tenant-occupied space? <input type="checkbox"/> Yes <input type="checkbox"/> No		

## Facility History and Characteristics

What major areas of opportunities do you see to improve the performance of the building? <input type="checkbox"/> Lighting <input type="checkbox"/> Supplemental Load <input type="checkbox"/> Air Distribution <input type="checkbox"/> Heating and Cooling Would you like to propose a specific project for the Fast Track? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, would you like to have one of the Partnership's engineering firms focus on that project? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If known, name and phone number of preferred engineering firm to carry out Savings Opportunity Assessment _____ _____	
Number of Tenants	Lease Types (optional)
Does the facility have an energy management system? (If yes, please describe.) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have low-flow plumbing fixtures (toilets, urinals, faucets)? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a smart irrigation system? <input type="checkbox"/> Yes <input type="checkbox"/> No
Has the building been commissioned, re-commissioned, or retro-commissioned? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many years ago was the most recent activity?
Have you made changes to the building envelope? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Please briefly describe the types of indoor and outdoor lighting at the facility.	
Are lights connected to motion sensors or photosensors? <input type="checkbox"/> Yes <input type="checkbox"/> No      If yes, are there any issues with the equipment? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has the facility undergone major lighting replacements in the past three years? (If yes, please describe.) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the facility have a central plant? <input type="checkbox"/> Yes <input type="checkbox"/> No    If yes, briefly describe the system. If no, provide description of heating/cooling equipment.	
Does the facility have occupancy sensors in all major areas? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Is the air conditioning unit in a public area? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has the facility undergone major HVAC replacements in the past three years? (If yes, please describe.) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does facility have cooling tower? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the facility have CO <sub>2</sub> sensors to enable demand-controlled ventilation? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the facility have a Combined Heat/Power (CHP) unit? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have variable frequency drives (VFDs) on pump and/or fan motors? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Percent of Space Heated	Percent of Space Cooled
Number of Personal Computers	
Does this facility have a Data Center? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, Data Center Gross Floor Area Sq. Ft.
% of Total Gross Floor Area Occupied by Data Center Sq. Ft.	Weekly Operating Hours
Does this facility use water softener? <input type="checkbox"/> Yes <input type="checkbox"/> No	Does this facility use a solar energy unit? <input type="checkbox"/> Yes <input type="checkbox"/> No

## Facility History and Characteristics *continued*

Open Parking Area (Not Under Roof) Sq. Ft.	
Enclosed/Garage Parking Area (Enclosed and Under Roof) Sq. Ft.	Non-enclosed Parking Structure Sq. Ft. (Under Roof)
Parking Lot or Roof Parking Sq. Ft.	Weekly Hours of Access for Parking Area
Number of Parking Levels	Number of Garage Attendants
Garage Floors Above Ground	Garage Floors Below Ground
Does the facility have blueprints and/or equipment lists available? (If yes, please describe.) <input type="checkbox"/> Yes <input type="checkbox"/> No	
Briefly describe past energy-efficiency projects or studies completed for the building. _____	
Describe any currently planned energy-efficiency equipment replacement/upgrade projects for the building. (Please attach any available proposals.) _____	

## Property/Utility Information

Please indicate in the boxes whether or not the property has these utilities and show the units of measurement you use

CHP (combined heat/power) <input type="checkbox"/> Yes <input type="checkbox"/> No	kWh
District Heating? <input type="checkbox"/> Yes <input type="checkbox"/> No	kWh or KBTU
District Cooling? <input type="checkbox"/> Yes <input type="checkbox"/> No	kWh or ton-hours
Gas (LPG)? <input type="checkbox"/> Yes <input type="checkbox"/> No	CCF, kWh, Therms, m3
Sewer? <input type="checkbox"/> Yes <input type="checkbox"/> No	CCF, Gal, m3
Steam? <input type="checkbox"/> Yes <input type="checkbox"/> No	Lbs., kWh
Diesel? <input type="checkbox"/> Yes <input type="checkbox"/> No	Gal or Litre
Oil? <input type="checkbox"/> Yes <input type="checkbox"/> No	Gal or Litre

## Investment Criteria

Is there a mortgage on the property? <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide name of first mortgage lender. (optional)	
Does the facility have capital available to implement energy-efficiency measures? <input type="checkbox"/> Yes <input type="checkbox"/> No (If yes, please describe budget.)	
Would you consider funding a project using third-party capital? <input type="checkbox"/> Yes <input type="checkbox"/> No If not or if so, what are your major considerations?	
What are the company's investment criteria? Please specify the relevant metric: <input type="checkbox"/> Cash flow positivity <input type="checkbox"/> IRR <input type="checkbox"/> Payback	
If an energy project meets your company's investment criteria, timing to move forward is: <input type="checkbox"/> This year <input type="checkbox"/> Future	
Who at your company makes decisions regarding investments on energy efficiency?	
Name	Title
Phone	E-Mail Address

## Limitation on Funding

The Los Angeles Commercial Building Performance Partnership ("Partnership") has limited funding that is being offered to owners who make a credible commitment to taking action and whose buildings represent good opportunities. The Partnership will assist property owners to connect with third-party capital to fund the proposed upgrades. Owners do not need to have a large budget if they are interested in doing innovative projects, and using third-party capital to fund the work is not a requirement. However, property owners who make a good-faith commitment to explore financing options are more likely to be approved to receive services provided by the Partnership. Customer understands that submission of a Phase I Savings Opportunity Assessment Application does not guarantee participation, nor is it a guaranty of funding availability.

## Site Access

Customer agrees to provide the CRA/LA or its Consultant reasonable access to its facilities for the purpose of carrying out the Partnership services described herein. Customer further agrees to provide reasonable access to CRA/LA and/or its agents or contractors for inspections, installation verification, or other Partnership-related purposes.

## Restriction on Technical Assistance Provided

Customer is eligible to receive up to \$250,000 to fund the cost of Phase 1 and Phase 2 Savings Opportunity Assessments through the Partnership (a funding level that would cover assessments of up to 2.5M square feet). If Customer elects to finance the implementation of a project using external third-party capital, Customer may choose to roll the cost of these Savings Opportunity Assessments in to the financed amount. In that case, the Partnership will reserve the amount budgeted for the Savings Opportunity Assessment for Customer to carry out Savings Opportunity Assessments at additional sites identified by Customer.

I hereby certify that the information I have provided is true and correct to the best of my knowledge.

I also hereby agree to the conditions set forth above.

Customer Contact Name (Print)	
Title	
Signature	Date

Please make sure each of the following is included in your completed application:

- A completed, signed, and dated Phase I Savings Opportunity Assessment Application
- If applicable, a vendor proposal for planned energy-efficiency equipment replacement/upgrade projects
- Supplemental Utility Release forms



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Submit via e-mail to [Apply@LACCommercialBPP.com](mailto:Apply@LACCommercialBPP.com), or via facsimile to 800.506.9073.

QUESTIONS? Contact LA Commercial Building Performance Partnership at 888.710.2119, or online at [www.LACCommercialBPP.com](http://www.LACCommercialBPP.com)